

Assessment Management

3.118–3.119 Release
Webinar



Agenda

We've officially transitioned to a monthly release cycle! As such, today's meeting will cover both 3.118 and 3.119 major new features.

We are planning to continue to host bi-monthly release webinars in the new year. Stay tuned for more details.

- Release Timing
- Exciting New Features & Improvements
 - 3.118
 - Save AI Responses & Reports to Evidence Bank/Self Study
 - New Demographics in Assessment Reports
 - New LMS Landing page for students using Learning Journey
 - 3.119
 - Self Study Document Validation
 - Upgraded UX for Survey Scheduling and "inner" pages
 - Self Study Section Roles Expanded Capabilities
- Resources

Release Timing



3.118

Training Release: 9/7/2026

Production Release: 10/5/2026



3.119

Training Release: 10/5/2026

Production Release: 11/2/2026



Next Up

3.120 Training Release: 11/2/2026

[Additional Information](#)

3.118 – Save AI Responses & Reports to Self Study

Key Benefits

- Save a Report PDF directly to Evidence Bank or Self Study
 - Once a report has been saved as a PDF in Report Library, this feature can be used to ease the transition of critical artifacts over into Self Studie(s) or to the overall Evidence Bank
 - Fill in Key metadata detail fields for the artifact without having to navigate away from the Report Library
- Save AI Responses to Self Study
 - Should you wish to save an AI response to a Self Study, you can do so via the usage of a new “Save” icon found in the AI chat window
 - Important Note: This is only available when using the Self Study AI Agent at this time, but we plan to expand this to be available for any AI chat response system-wide

3.118 – New Demographics in Assessment Reports

Key Benefits

- The following demographics previously added as optional fields to the Student SFTP file can now be used in our Assessment Reports in the Report Library to more flexibly filter your data
 - a. Pell Grant
 - b. First Generation Status
 - c. Veteran
 - d. Transfer Credits
 - e. Cohort Year
 - f. Gateway Course Status
 - g. Primary Language
- As a part of this work, we've implemented a button to collapse/expand these more advanced demographic parameters to simplify the parameter interface should these not be needed

3.118 – New LMS Landing page for students using Learning Journey

Key Benefits

- Should you have Learning Journey enabled for your students, they will be directed to a brand new full screen landing page containing all details about their course section including
 - a. Course Information, including CLOs
 - b. Syllabus (if used)
 - c. Assigned tasks
 - d. Assessment/Completion Results showcased in Learning Journey (if any)
 - e. Badge Assertions related to this course (if any)
- **Important**
 - a. This new page will NOT be visible for students if your institution is not using Learning Journey; those students will continue to be directed to the legacy Course Section pages.
 - b. Faculty members (or those with both faculty and student roles) will similarly not be redirected to this new page

3.119 – Self Study Document Validation

Key Benefits

- In order to prevent blockers/errors in completing and exporting your Self Study for submission, we've implemented a new automated flagging system to preemptively identify errors that may exist with your Evidence Links including:
 - Formatting errors found within your evidence links
 - The link is now referencing a piece of evidence that was deleted from the self study
- Should an error be identified, you will be notified via the following methods
 - A dedicated action item found in the platform directing you to correct the issue(s)
 - Messaging and detailed information provided on the Self Study Sections page
 - Access to an "Issue Viewer" plugin found while editing the content within your Self Study Section.

3.119 – Upgraded UX for Survey Scheduling and “inner” pages

Key Benefits

- As a part of our continued UI/UX overhaul efforts, we’ve upgraded a majority of the Survey related pages. Some key pages that received major upgrades of note:
 - a. Survey Scheduling Wizard – This wizard has been reworked to be a much more streamlined process
 - b. Survey Instance Details & Survey Schedule Participant Groups – Brand new Include/Exclude Groups UI to correspond with the scheduling changes
 - c. Survey Results Tree – Drastically improved performance & including of a new “Flagging” feature for Metrics and Response Rates
 - d. Survey Form Designer Metrics page – Redesigned experience for creating & managing metrics (if used) in your surveys

3.119 – Self Study Section Roles Expanded Capabilities

Key Benefits

- Self Study Section Users (Approvers and Editors) can now add evidence directly into Self Studies “Related Documentation” page. In order to prevent problematic evidence security concerns, the following limitations are in place:
 - a. These users are prevented from accessing/importing evidence from Evidence Bank; they can only directly upload
 - b. Evidence in Self Studies now contains a new “Section Alignment” and “Restricted” setting
 - i. Section users can only edit/manage evidence that is aligned to their section(s)
 - ii. Should a piece of evidence be further marked as restricted, the evidence will not even be visible to these users unless they are aligned to the section(s) tied to that evidence
 - iii. Evidence can only be inserted into sections if aligned to said section

Resources

[Complete 3.118 Release Notes](#)
[Complete 3.119 Release Notes](#)

General Resources

Assessment Management Knowledge Base: bit.ly/47ZxQen

HelioCampus Blog: heliocampus.com/resources/blogs

Previous HelioCampus Webinars: heliocampus.com/resources/webinars

HelioCampus eBooks and White Papers: heliocampus.com/resources/ebooks

Monthly Office Hours, last Wed of the month, 2–3 pm. Visit the [Office Hours Dashboard](#) for details

Release Webinars for 2027 – Coming soon!

- We'll be continuing our bi-monthly series for next year.
- You'll be automatically added to our new series in the next month or so (Email leslie.stepler@heliocampus.com if you don't want to be included)

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Thank you